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Panoramic Overview of the Private Security Industry

Towards a European Model

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General overview

- Purpose of the study
- Data gathering
- Structure of the report
- Findings
- Conclusions

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Purpose of study

- Panoramic overview of the private security industry in the 25 Member States
- Concentrates on 3 main areas
 - Legal
 - Social
 - Economic
- What is available in each member state
- What are the similarities between
 - The 15 older Member States
 - The 10 new Member States
 - The old and the new Member States
- What are the differences between
 - The 15 older Member States
 - The 10 new Member States
 - The old and the new Member States

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Data gathering

- Sources
 - Members of the social partners
 - Local governments
 - International police organisations
 - Economic organisations
 - Diplomatic contacts
 - Internet and related websites
- Means of communication
- Results

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Findings

- Relation private security – public police and population
- General findings with respect to the Member States from before May 1st 2004
- General findings with respect to the Member States since May 1st 2004
- Comparison between two groups of Member States

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Relation Private Security – Public Police and Population

Member State	Population	Public Police	Ratio	Private Security	Ratio
Austria	8.200.000	30.000	1/237	6.790	1/1208
Belgium	10.300.000	39.000	1/264	18.321	1/562
Cyprus	776.000	3.000	1/258	1.500	1/517
Czech Republic	10.200.000	47.400	1/215	28.101	1/363
Denmark	5.400.000	14.000	1/386	5.250	1/1010
Estonia	1.400.000	3.600	1/389	4.900	1/286
Finland	5.200.000	7.500	1/693	6.000	1/867
France	60.400.000	145.000	1/417	117.000	1/516
Germany	82.500.000	250.000	1/330	170.000	1/485
Greece	10.700.000	49.900	1/214	25.000	1/428
Hungary	10.000.000	40.000	1/250	80.000	1/125
Ireland	3.900.000	12.000	1/325	20.000	1/195
Italy	58.100.000	na	na	55.000	1/1056
Latvia	2.300.000	10.600	1/217	5.000	1/460
Lithuania	3.600.000	20.000	1/180	10.000	1/360
Luxembourg	462.000	1.573	1/294	2.200	1/210
Malta	397.000	1.800	1/220	700	1/572
The Netherlands	16.300.000	49.000	1/323	30.000	1/543
Poland	38.600.000	103.309	1/374	200.000	1/193
Portugal	10.500.000	46.000	1/228	28.000	1/375
Slovakia	5.400.000	21.500	1/251	20.839	1/259
Slovenia	2.000.000	7.500	1/267	4.500	1/444
Spain	40.280.000	193.450	1/208	89.449	1/450
Sweden	9.000.000	18.000	1/500	10.000	1/530
UK	60.270.000	141.398	1/426	150.000	1/401

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Member States from before May 1st 2004

- With respect to the legal reality
- With respect to the social reality
- With respect to the economic reality

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Member States since May 1st 2004

- With respect to the legal reality
- With respect to the social reality
- With respect to the economic reality

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Member States from before and after May 1st 2004

- With respect to the legal reality
- With respect to the social reality
- With respect to the economic reality

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Conclusions

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Thank you

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