



With the support of the
Swedish Presidency of the European Union 2009



CoESS-ALMEGA Second European Summit on Private Security

Hilde De Clerck
Secretary-General of CoESS
December 8, 2009 | Stockholm

Private security in Europe on the rise

	2004	2009
Total number of private security companies	37,000	50,000
Total number of private security guards	1.2 million	1.7 million

- During last 5 years: steady growth
 - Number of private security companies
 - Number of private security guards
 - In countries where licensing procedures were introduced, the number of companies/guards declined due to a consequential 'elimination' process
 - Turnover
 - Diversity of services offered
- Part of growth also thanks to increased public-private security partnerships

National private security legislation

- Increased number of new or updated national private security legislations e.g.:
 - Belgium
 - Bulgaria
 - Croatia
 - Cyprus
 - France
 - Greece
 - Latvia
 - Serbia
 - Slovenia
- These developments are fundamental in view of the EU Directive on Services and its future

Socio-economic impact

- CoESS to develop a study on the socio-economic impact of the private security industry
 - Quantitative measurement of added value
 - For clients (similar to Best Value tool)
 - Parameters to measure added value
 - Qualitative measurement of added value
 - Testimonies of large series of clients from different segments, sizes and origins



With the support of the
Swedish Presidency of the European Union 2009



Thank you!

CoESS – Confederation of European Security Services
Jan Bogemansstraat | Rue Jan Bogemans 249
B-1780 Wemmel | Belgium
T +32 2 462 07 73 | F +32 2 460 14 31
E-mail: apeg-bvbo@i-b-s.be | Web: www.coess.eu